



[www.paragonstrategicwealth.net](http://www.paragonstrategicwealth.net)

7540 Windsor Drive, Suite 308  
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I hope this letter finds you and your family well. I am writing to inform you of an important decision that I made regarding my practice. Over the last few years, I have done a careful evaluation of my practice and have decided to merge with another professional financial consulting firm, Four Arrows Financial Group.

I would like to share with you some of my reasons for making this decision. First, I would like to put more focus on you and all my client relationships and have access to additional resources to assist in the administrative aspects of the business. Second, I have followed Four Arrows Financial Group's operation and appreciate their client focus and operational excellence. Finally, the merger provides a business continuation plan by allowing me to join forces with individuals and an entity that I can entrust with my clients. Prudence dictates the wisdom of having other experienced and competent financial professionals registered with the same broker-dealer to be knowledgeable about your financial matters and who can ensure continuity of your asset management services should I not be available. The Four Arrows Financial Group team have demonstrated and given me confidence that they can do this.

Other than a slight change in name, you will notice few changes in the day-to-day management and oversight of your accounts. There will be no change in your portfolio's make-up or the cost of services. I will be working with the advisor, Seth Scott, to manage your accounts and help you with your personal financial matters. I have known Seth for several years and am confident that he and his team will be a welcome and valued addition in supporting your financial needs.

We expect this change will result in minimal disruption to you and the management of your account.

**Our address and phone number will continue to remain the same.**

*Protecting Your Family,  
Your Future and Your Legacy*

*Securities and advisory services offered through Commonwealth Financial Network®, Member FINRA/SIPC, a Registered Investment Advisor. Fixed insurance products and services are separate from and not offered through Commonwealth.*



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In the coming weeks and months, I will be contacting you to meet and review your financial situation, to introduce you to my new colleague, Seth Scott, and to answer your questions. I am confident that you will find these practice enhancements very beneficial.

Over the years, I have truly appreciated you as a client and look forward to further strengthening our relationship. As always, please feel free to contact us if we can be of further assistance.

Andrew K Maron  
President & CEO

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